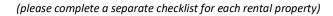
Rental Property Checklist and Questionnaire - 2023 Tax Year





PO Box 13317, Onehunga, AK1643 | Tel +64-9-636-3332

CLIENT:					
		PROPERTY DETAILS			
Address of property:-					
If property was not rente of why it was vacant and			ils		
Number of days the prop or associated persons, ev			ly		
Number of days the prop market rate to persons n	•		ne		
	RENT/	AL INCOME AND EXPE	NDITURE		
Please supply bank statem OR Please provide details of the statem of t		ring and detailing all tra	insactions that	relate to the	rental property.
Total rent received	\$				
Expenses					
Accounting fees	\$	Pho	ne	\$	
Advertising (to rent)	\$	Pow	ver	\$	
Bank fees	\$	Wat	er Rates	\$	
Insurance	\$	Valu	lation fees	\$	
Legal fees	\$	Rate	es	\$	
Management fees	\$	(inclu	ding regional counci	l rates)	
Mortgage interest – Apr to	Sep \$	Rep	airs & Mainten	ance \$	
Mortgage interest – Oct to (attach copy of loan summary / state		(pleas	se attach details or ii	nvoices)	
		l proporti:			
Details of any other expen	ses relating to renta	property: 		\$	
				\$	

Details of visits to inspect property / conduct property business:

Date	Details	Kilometres

(Please attach all relevant documentation, including property manager's statements and details of any assets purchased over \$1,000)

RENTAL PROPERTY SOLD, PURCHASED OR RENTAL CEASED DURING THE FINANCIAL YEAR
Does this apply to you? Yes No
If yes, please provide the following:
Solicitors settlement statement
Sale and purchase agreement
Loan details for property purchased
A copy of the latest rateable valuation
A list of chattels and their value for properties bought or sold during the year
If ceased renting – date ceased